



République et canton de Genève
Département des finances
et des ressources humaines
Administration fiscale cantonale



G-IS20R1

Application for Rectification of Withholding Tax (Art. 23 LISP) on Income for the Year 2020



You can also apply for rectification on our website through «e-demarches». This will speed up the processing of your application and you will obtain an immediate receipt for your withholding tax rectification application. For full details, see [ge.ch/lc/iso-15](https://www.ge.ch/lc/iso-15).

In order to be considered, your application must mandatorily:

- include both of these original sheets, dated and signed (no photocopies),
- be submitted by 31 March 2021, the application deadline. No extension will be granted.

The copy of the certificate-receipt or pay certificate (approved by AFC) must be attached mandatorily to your application. Any other supporting documents that may be necessary will depend on the requested rectifications. See «Completion Aid» at [ge.ch/lc/iso-24](https://www.ge.ch/lc/iso-24).

Important: Please use the original forms, do not photocopy them, write in black, separate the letters and write one letter per box

1 PERSONAL DATA (situation at 31 December 2020 or at the end of working activity)

Civil status **2** 1 Single 2 Married 3 Divorced 4 Separated 5 Widow(er) 6 Registered partnership 7 Partnership dissolved

In case of change of civil status during the year, please specify the date and submit the supporting documents

J J M M A A A A
0 2 0 4 2 0 2 0

Living in a common-law relationship (concubines, French Pacs) Yes ☐ No ☒

Personal data of taxpayer

N° AVS13 7 5 6 5 2 6 3 2 3 8 4 1 2

Surname Doe

First name John

Date of birth (DD MM YYYY) 1 2 0 5 1 9 7 5

Working activity rate: 100% Yes ☒ No ☐

In 2020, did you receive an income* from a single employer in Switzerland or abroad? Yes ☒ No ☐

Were you a student in 2020? Yes ☐ No ☒

* Income to be taken into consideration:

- income from gainful employment or self-employment
- income earned in compensation (unemployment, illness, maternity, accident, etc.)

Personal data of spouse

N° AVS13 7 5 6 4 7 8 1 9 8 7 6 4 3

Surname Doe

First name Jane

Date of birth (DD MM YYYY) 1 2 0 5 1 9 7 7

In 2020, did the spouse receive an income* (in Switzerland or abroad)? Yes ☒ No ☐

if yes { in Geneva ☒ abroad ☐
in another canton in Switzerland ☐

Working activity rate: 100% Yes ☒ No ☐

En 2020, did the spouse receive an income* from a single employer (in Switzerland or abroad)? Yes ☒ No ☐

Family allowances received by the household in 2020

in Switzerland ☒ abroad ☐

Amount of family allowances received by the household in Switzerland 3 6 0 0 CHF

Address of the current private home

Taxpayer

Spouse

Address of the current private home



Tick if the address is the same as the taxpayer.
Otherwise, enter the address.

C/O *Delon Hugues*

Street/No. *Av. Avanchets 124*

Postal code/ Locality *1217 Meyrin*

Country *Suisse*

Tel. No. *022 712 54 48*

C/O

Street/No.

Postal code/ Locality

Country

Tel. No.

Data of current employer in Switzerland or abroad

In case of multiple working activities, please indicate data of other employers on page 4 « Other requests ».

Occupation *Manager*

Surname/ Company name *L'entreprise SA*

Street/No. *Rue de Genève 3*

Postal code/ Locality *1208 Genève*

Country *Suisse*

Occupation *Secretary*

Surname/ Company name *Fiduciaire SA*

Street/No. *Rue du Lac 7*

Postal code/ Locality *1207 Genève*

Country *Suisse*

Data of children

Dependent children aged less than 25 years inclusive

Children born after 31 December 1995

1	Surname <i>D o e</i>	Date of birth (DD MM YYYY) <i>0 2 1 1 2 0 0 5</i>
	1 st name <i>W I L L I A M S</i>	Gross income <i>0</i> CHF without cents
	child of the couple <input checked="" type="checkbox"/> of taxpayer <input type="checkbox"/> of spouse <input type="checkbox"/>	Schoolchild, student, apprentice in 2020 <input checked="" type="checkbox"/> Employee <input type="checkbox"/> Others <input type="checkbox"/>
2	Surname	Date of birth (DD MM YYYY)
	1 st name	Gross income CHF without cents
	child of the couple <input type="checkbox"/> of taxpayer <input type="checkbox"/> of spouse <input type="checkbox"/>	Schoolchild, student, apprentice in 2020 <input type="checkbox"/> Employee <input type="checkbox"/> Others <input type="checkbox"/>
3	Surname	Date of birth (DD MM YYYY)
	1 st name	Gross income CHF without cents
	child of the couple <input type="checkbox"/> of taxpayer <input type="checkbox"/> of spouse <input type="checkbox"/>	Schoolchild, student, apprentice in 2020 <input type="checkbox"/> Employee <input type="checkbox"/> Others <input type="checkbox"/>
4	Surname	Date of birth (DD MM YYYY)
	1 st name	Gross income CHF without cents
	child of the couple <input type="checkbox"/> of taxpayer <input type="checkbox"/> of spouse <input type="checkbox"/>	Schoolchild, student, apprentice in 2020 <input type="checkbox"/> Employee <input type="checkbox"/> Others <input type="checkbox"/>
5	Surname	Date of birth (DD MM YYYY)
	1 st name	Gross income CHF without cents
	child of the couple <input type="checkbox"/> of taxpayer <input type="checkbox"/> of spouse <input type="checkbox"/>	Schoolchild, student, apprentice in 2020 <input type="checkbox"/> Employee <input type="checkbox"/> Others <input type="checkbox"/>

More than 5 dependant ☐

If you have more than 5 dependent children, please indicate data of the 6th child and any other children on page 4 « Other requests ».



G-IS20R2

Bank details for a possible tax refund**Account holder***Please indicate exact bank account details as specified in your bank statement and your home (resident) address***N° IBAN****C H 0 5 0 0 2 7 9 2 7 9 C 0 7 9 0 4 9 8 1***(IBAN for a Swiss account only)
For accounts abroad, please provide a complete BIC (SWIFT) number.***Surname / 1st name****D o e J o h n****Street/No.****C / O D E L O N H u g u e s A v . A v a n c h e t s 1 2 4****Postal code / Locality****1 2 1 7 M e y r i n****Country****S u i s s e***Please tick your grounds for rectification and enter all the amounts **ROUNDED OFF TO THE NEAREST FRANC** (without cents).***2 DEDUCTIONS OF ACTUAL COSTS 2020 (QUASI-RESIDENT)**☐ **Application to take into account actual costs***A tax declaration will be sent to you and must be returned, duly completed, within the set time limit, to the cantonal tax authorities.***ATTENTION****This application cannot be cancelled in any case, not even if the taxation result is unfavourable to you.***For non-residents, at least 90% of income (taxpayer and spouse) must be obtained in Switzerland (quasi-resident).
For additional information, please visit our website » ge.ch/lc/iso-8.***3 INCOME FROM WORKING ACTIVITY 2020 (employed/self-employed or compensatory income received*)***Gross annual income (or net annual income in the case of a self-employed working activity), including the amount of family and birth allowances received by the household in Switzerland, must be indicated below. Supporting documentation must be included with this application.*

	Annual Gross Salary in Canton of Geneva	Annual Gross Salary in others Cantons of Switzerland	Annual Gross Salary in other Countries
Taxpayer	1 0 2 8 5 0 CHF	CHF	€
Spouse	2 4 0 1 2 0 CHF	CHF	€

*Please indicate any income in foreign currency, other than in Euro (€), on page 4 « Other requests ».*** Compensatory income: unemployment, sickness, maternity, accident, etc.***4 WEALTH 2020 (for taxpayers resident in Geneva)**Did you, i.e. the taxpayer and/or your spouse, have any taxable wealth at 31.12.2020 Yes ☐ No ☒*If «Yes», please return the «Tax Questionnaire» duly completed. See ge.ch/lc/iso-18***5 WITHHOLDING TAX 2020 (for taxpayers resident in Geneva)**☐ **Withholding tax** **CHF***Original certificates of lottery winnings (PMU, Sport Toto, etc.) in Switzerland, security portfolio statements, etc.***6 DECLARATION OF OTHER INCOME 2020 (for taxpayers resident in Geneva)**☒ **Income not taxed at source****Supporting documents**Housing allowances **6 2 5 0 CHF**Securities (interest, dividends, etc.) **8 0 CHF**Pensions received **9 5 0 0 CHF**Other income according to attached doc. **3 4 6 0 CHF**

7 CORRECTION OF TAX SCALE / RATE APPLIED 2020

Supporting documents to be attached. See « Completion Aid » ge.ch/lc/iso-24

- | | |
|---|--|
| <input type="checkbox"/> Dependent over aged child(ren) | <input type="checkbox"/> Dependent under aged |
| <input type="checkbox"/> Dependent child(ren) (parents living in cohabitation) | <input type="checkbox"/> Correction of tax scale |
| <input type="checkbox"/> Taking into account of spouse's real income in Switzerland or abroad (Tax Scale C) | <input type="checkbox"/> Correction of tax rate |

8 ADDITIONAL 2020 DEDUCTIONS AT THE REQUEST OF THE TAXPAYER

Supporting documents to be attached. See « Completion Aid » ge.ch/lc/iso-24. For the amounts in foreign currencies, please use the 2020 exchange rate published in www.ge.ch/taux-donnees-fiscales

- ☒ **Deduction of payments to a recognised restricted pension scheme (3rd pillar A)**
- Amount taxpayer CHF Amount spouse CHF

- ☒ **Deducting payments to an occupational pension insurance institution for redemption of years of insurance (2nd pillar). Ordinary contributions are not deductible**
- Amount taxpayer CHF Amount spouse CHF

- ☐ **Deduction of alimony**
- Amount taxpayer CHF Amount spouse CHF

- ☒ **Deduction of childcare costs**
- Attention: the amount to be reported is the amount charged to you, i.e. the amount that is not borne by an entity such as CAF.*

Amount couple (child(ren) present union)	Amount taxpayer (child(ren) previous union)	Amount spouse (child(ren) previous union)
<input type="text" value="4"/> <input type="text" value="2"/> <input type="text" value="0"/> <input type="text" value="0"/> CHF	<input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> CHF	<input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> CHF

- ☐ **Other requests**
-

9 COMPLETION

If by the due date 31 March 2021, you are still not in possession of your certificate-receipt or pay certificate (approved by AFC) or supporting documents, you should still submit your request (2 sheets), informing us which supporting documents are missing (you have to send them as soon as possible).

Are any supporting documents for this application missing? Yes ☐ No ☒

If so, which?

I certify that the information given above is exact and truthful and that all the required income has been reported.

Done at

Genève

Signature

Document to be returned to :

Administration fiscale cantonale
Service de l'impôt à la source
Rue du Stand 26
Case postale 3937
1211 Genève 3

Date (DDMMYYYY)

12 03 2021